BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Martin, South Dakota

2. Designation of Issue:

City of Martin, South Dakota $920,000 Water System Revenue Bond, Series 2003

3. Date of Issue:

November 3, 2003

4. Purpose of Issue:

Address deficiencies in the water distribution system serving commercial and residential areas.

5. Type of Bond:

Water System Revenue Bond

6. Principal Amount and Denomination of Bond:

$920,000

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year commencing January 15, 2006.

8. Amortization Schedule:

Thirty (30) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 2.50%
Total Aggregate Interest cost: $165,605.47

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S.D. SEC. OF STATE

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This is to certify that the above information pertaining to the City of Martin, South Dakota is true and correct on this 3rd day of November, 2003.

By Janet E. Speidel
Finance Officer

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